Avinash Bagul & Associates

Practicing Company Secretaries

D/101, Shiv Chhaya CHS, Eksar Road, Borivali (West), Mumbai 400 091

Avinash Bagul
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CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (LISTING REGULATIONS)

FOR THE YEAR ENDED MARCH 31, 2024

We have examined all the relevant documents relating to **Arka Fincap Limited ("the Company")** maintained by **Link Intime India Private Limited** ("Registrar and Share Transfer Agent"), pertaining to transfer of Non-Convertible Debentures (NCDs) of the Company for the period from April 01, 2023 to March 31, 2024, for the purpose of issuing a certificate as per Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for and on behalf of the Company to BSE Limited where the Non-Convertible Debentures of the Company are listed and based on the said examination and information provided by the Company and Share Transfer Agents, we hereby certify that during the year ended on **31st March 2024:**

A) All the Debentures issued by the Company are in dematerialised form. Hence, there were no cases of physical transfer of Debentures Certificates, its sub-division, consolidation, renewal, exchange of certificates or endorsement of calls/ allotment monies etc.

For Avinash Bagul and Associates
Company Secretaries

AVINASH BAGUL AND ASSOCIATES MUMBAI

Avinash Bagul
FCS No: 5578
COP No:19862
UDIN: F005578F000219319

Place: Mumbai
Date: April 23, 2024