

October 16, 2023

The Sr. General Manager
Department of Corporate Services,
BSE Limited, 1st Floor,
PJ Towers, Dalal Street,
Mumbai 400 001

Sub: Half yearly statement containing details of International Securities Identification Number (ISIN) for the privately placed debt securities

Ref.: Arka Fincap Limited

Dear Sir/Madam,

As required under the provisions of Chapter VIII of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as amended and updated on Specifications related to ISIN for debt securities read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed as Annexure I statement containing details of ISINs for the debt securities issued by the Company on private placement basis and remaining outstanding as on the half year ended September 30, 2023.

We request you to kindly take the above on your record and acknowledge receipt.

For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286

Encl: a/a

CC:

National Securities Depository Limited
4th Floor, "A" Wing, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai 400 013.

Central Depository Services (India) Limited
Marathon Futurex, A – Wing, 25th Floor
N M Joshi Marg, Lower Parel (East), Mumbai - 400 013

ARKA FINCAP LIMITED

REGD Office: 2504, 2505, 2506, 25th Floor, One Lodha Place, Lodha World
Towers, Senapati Bapat Marg, Lower Parel, Mumbai- 400013
(Formerly known as Kirloskar Capital Limited)

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ANNEXURE I

Name of the issuer	Arka Fincap Limited
Financial year	2023-2024
Period for which the intimation is filed	April 1, 2023- September 30, 2023

ISIN	Issuance date*	Maturity date	Coupon rate (% p.a.)	Interest Payment frequency	Embedded option if any	Amount issued (in Crore)	Amount outstanding (in Crore)
INE03W107082	November 25, 2021	November 26, 2024	8.40%	Annually and at Maturity	None	75	75
INE03W107090	February 08, 2022	February 09, 2025	8.30%	Annually and at Maturity	None	100	66.67^
INE03W107108	March 22, 2022	March 19, 2025	Refer Note 1	Coupon (if any) payable at maturity on redemption	None	50	50
INE03W107116	June 27, 2022	June 27, 2024	Refer Note 2	Coupon (if any) payable at maturity on redemption	None	25	25
INE03W108015	August 24 2022	February 25, 2028	10.25%	Annual and on Redemption	None	60	60
INE03W107124	September 5, 2022	March 6, 2024	8.20%	Annual and on Redemption	Yes (Put Option)	50	50
INE03W107132	September 8, 2022	December 6, 2024	Refer Note 3	Coupon (if any) payable at maturity on redemption	None	13.20	13.20
INE03W107157	September 23, 2022	October 23, 2024	Refer Note 4	Coupon (if any) payable at maturity on redemption	None	30	30
INE03W107140	September 28, 2022	September 29, 2025	8.75%	Annual and on Redemption	None	50	50
INE03W107132#	September 30, 2022*	December 6, 2024	Refer Note 3	Coupon (if any) payable at maturity on redemption	None	12.86	12.86
INE03W107165	December 30, 2022 – January 6, 2023	February 5, 2026	Refer Note 5	Coupon (if any) payable at maturity on redemption	Yes (Put option and Call option)	75	75
INE03W107173	January 27, 2023	March 31, 2025	9.35%	Annual and on Redemption	None	200	200
INE03W107199	March 21, 2023	March 17, 2025	9.35%	Annual and on Redemption	None	50	50
INE03W107181\$	March 21, 2023	September 17, 2026%	9.35%	Annual and on Redemption	Yes (Put option)	250	1
INE03W107207	March 27, 2023	June 28, 2026	9.30%	Annual and on Redemption	None	100&	75

*The dates mentioned under this column is the Issue/Bid Opening and Issue/Bid Closing date

^Partial redemption on February 9, 2023 by way of redemption of 333 NCDs aggregating to Rs. Rs. 33,33,33,000/-

#further listing under the existing ISIN

\$25,000 Partly paid up Non-Convertible Debentures of face value of Rs. 1 lakh each and paid-up value of Rs. 400/- each, aggregating to Rs. 1 Crore

%If Put option is not exercised then redemption date will be September 17, 2026. If put option is exercised then redemption date will be March 17, 2025

& Base Issue size of Rs. 50 Crores and green shoe – Rs. 50 Crore. NCDs subscribed and allotted - Rs. 75 Crores

Note 1: Coupon linked to performance of Underlying/Reference Index.

Scenario	If the Final Fixing Level	Coupon
1	Greater than or equal to [75%] of the Initial Fixing Level	8.75% (Annualised Yield)
2	Greater than or equal to [25%] but less than [75%] of the Initial Fixing Level	8.70% (Annualised Yield)
3	Less than [25%] of Initial Fixing Level	0%

Note 2: Coupon linked to performance of Underlying/Reference Index.

Scenario	If the Final Fixing Level	Coupon
1	Greater than or equal to [25%] of the Initial Fixing Level	8.00%
2	Less than [25%] of Initial Fixing Level	0%

Note 3: Coupon linked to performance of Underlying/Reference Index.

Scenario	If the Final Fixing Level	Coupon
1	Greater than or equal to [25%] of the Initial Fixing Level	8.20%
2	Less than [25%] of Initial Fixing Level	0%

Note 4: Coupon linked to performance of Underlying/Reference Index.

Scenario	If the Final Fixing Level	Coupon
1	Greater than or equal to [25%] of the Initial Fixing Level	8.25%
2	Less than [25%] of Initial Fixing Level	0%

Note 5: Coupon linked to performance of Underlying/Reference Index.

Scenario	If the Final Fixing Level	Coupon
1	Greater than or equal to [25%] of the Initial Fixing Level	9.20%
2	Less than [25%] of Initial Fixing Level	0%