

August 16, 2023

The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street,
Mumbai 400 001

Sub: Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Arka Fincap Limited (“the Company”)

Scrip Code – 974157; ISIN - INE03W107124

Dear Sirs/Madam,

Pursuant to Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed intimation to the Debenture Holder(s) of Senior Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each, aggregating to Rs. 50,00,00,000/- on Private Placement basis (Series IX – Tranche I NCDs) issued and allotted by the Company in respect of the exercise of Put Option in terms of Shelf Disclosure Document dated August 16, 2022 read with Tranche Placement Memorandum dated August 30, 2022.

Request to take the above on record and disseminate the same on your website.

Thanking You.

Yours faithfully,
For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286

August 16, 2023

To,

Aditya Birla Sun Life Low Duration Fund

Citibank N.A. Custody Services
FIFC- 9th Floor, G Block
Plot C-54 and C-55, BKC
Bandra (East)
Mumbai - 400098

Aditya Birla Sun Life Medium Term Plan

Citibank N.A. Custody Services
FIFC- 9th Floor, G Block
Plot C-54 and C-55, BKC
Bandra (East)
Mumbai - 400098

Aditya Birla Sun Life Credit Risk Fund

Citibank N.A. Custody Services
FIFC- 9th Floor, G Block
Plot C-54 and C-55, BKC
Bandra (East)
Mumbai - 400098

Dear Debenture holder(s),

Sub: Notice under Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 for exercise of Put Option in respect of 500 Senior Secured, Rated, Listed, Taxable, Redeemable, Non- Convertible Debentures (Series IX – Tranche I) issued on private placement basis

Ref: Scrip Code : 974157
ISIN : INE03W107124

Arka Fincap Limited ("AFL" or "the Company") had issued and allotted 500 Senior Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each, aggregating to Rs. 50,00,00,000/- on Private Placement basis (Series IX – Tranche I NCDs). The brief terms including the put option term as mentioned in the Shelf Disclosure Document dated August 16, 2022 read with Tranche Placement Memorandum dated August 30, 2022 (together to be read as "Placement Memorandum") are as under:

Particulars	Details
Nature of Instrument	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures issued on Private Placement Basis
ISIN	INE03W107124
Tenor	18 months from deemed date of allotment
Date of Redemption	March 6, 2024
Put Option Date	October 6, 2023
Put Notification Time	One month before Put Option Date
Record Date for Put Option	September 21, 2023
Credit Rating	CRISIL AA [-] /Stable by CRISIL Limited (pronounced as CRISIL double A minus rating with stable outlook)

Accordingly, in terms of the Placement Memorandum, you are requested to intimate your decision on the intent of exercising the "Put Option" ("Put Option Notice") by sending an e-mail on arka.treasury@arkafincap.com or sending a hard copy addressing it to the undersigned on the registered office address of the Company.



ARKA FINCAP LIMITED

REGD Office: One World Center, Tower 2B, Floor 12B
Senapati Bapat Marg, Mumbai 400013, MH, India
(Formerly known as Kirloskar Capital Limited)
A subsidiary of Kirloskar Oil Engines Limited

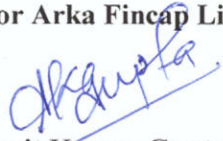
GST No. 27AAHCK0936B1ZU
CIN U65993MH2018PLC308329
T + 91 22 40471000, F +91 22 40471010
contactus@arkafincap.com
www.arkafincap.com

If Put Option is exercised, the Record Date for the purpose of payment of Put Option Price shall be September 21, 2023. The debenture holders holding the said NCD as on the Record date as per the records of Depository(ies) shall be eligible for the Put Option Price.

Kindly take the above on record and acknowledge.

Thank You.

For Arka Fincap Limited


Amit Kumar Gupta
Chief Financial Officer



ARKA FINCAP LIMITED

REGD Office: One World Center, Tower 2B, Floor 12B
Senapati Bapat Marg, Mumbai 400013, MH, India
(Formerly known as Kirloskar Capital Limited)
A subsidiary of Kirloskar Oil Engines Limited

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