

April 30, 2023

BSE Limited  
Department of Corporate Services,  
1st Floor, New Trading Ring  
Rotunda Building, PJ Towers,  
Dalal Street, Fort  
Mumbai 400 001

**Sub.: Disclosure under Clause 2.2(b) of Chapter-XIV of the Securities and Exchange Board of India Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (amended from time to time) (“SEBI Operational Circular”) for the Financial Year 2022-23**

**Ref.: Arka Fincap Limited**

Dear Sirs/Madam,

With reference to the SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the disclosure as required under Chapter XIV – Centralized Database for corporate bonds/debentures of SEBI Operational Circular.

Request you to kindly take the above on record and disseminate the same on your website.

Thank You.

Yours faithfully,  
**For Arka Fincap Limited**

**Niki Mehta**  
**Company Secretary**  
**Membership No.: A47286**



**List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2023 (once a year) and/or as and when basis (event based)**

**1. Listing Details:**

Details of Non- Convertible Debentures Issued and Outstanding as on March 31, 2023 on Private Placement Basis:

Sr. No	Series	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of final approval
1.	Series I	INE03W107017	03-06-2020	08-06-2020 <sup>1</sup>	300	First Issue	BSE Limited	<a href="#">Listing Approval Link</a>
2.	Series II	INE03W107025	09-06-2020	12-06-2020 <sup>2</sup>	250	First Issue	BSE Limited	<a href="#">Listing Approval Link</a>
3.	Series III	INE03W107033	19-06-2020	24-06-2020 <sup>3</sup>	500	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
4.	Series IV	INE03W107041	29-06-2020	Unlisted	500	First Issue	Unlisted	Unlisted
5.	Series V	INE03W107058	03-07-2020	Unlisted	15	First Issue	Unlisted	Unlisted
6.	Series I MLD	INE03W107074	04-08-2021	06-08-2021	750	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
7.	Series VII	INE03W107082	26-11-2021	01-12-2021	750	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
8.	Series VIII	INE03W107090	09-02-2022	11-02-2022	1000	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
9.	Series II MLD	INE03W107108	22-03-2022	24-03-2022	500	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
10.	Series III MLD- Tranche I	INE03W107116	27-06-2022	01-07-2022	250	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
11.	Tier - II Capital – AFL Tier II Series “I”	INE03W108015	25-08-2022	26-08-2022	60	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
12.	Series IX- Tranche I	INE03W107124	06-09-2022	08-09-2022	500	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
13.	Series III MLD- Tranche II	INE03W107132	09-09-2022	14-09-2022	132	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
14.	Series III MLD- Tranche III	INE03W107157	23-09-2022	28-09-2022	300	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
15.	Series IX- Tranche II	INE03W107140	29-09-2022	03-10-2022	500	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
16.	Series III MLD- Tranche IV	INE03W107132	30-09-2022	07-10-2022	128	Further issue	BSE Limited	<a href="#">Listing approval Link</a>
17.	Series IV MLD- Tranche I	INE03W107165	06-01-2023	11-01-2023	750	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
18.	Series XI	INE03W107173	30-01-2023	01-02-2023	20000	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
19.	Series XII- Debenture (Series I)	INE03W107199	23-03-2023	24-03-2023	5000	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
20.	Series XII- Debenture (Series II) <sup>4</sup>	INE03W107181	23-03-2023	24-03-2023	25000	First Issue	BSE Limited	<a href="#">Listing approval Link</a>
21.	Series XIII	INE03W107207	28-03-2023	31-03-2023	7500	First Issue	BSE Limited	<a href="#">Listing approval Link</a>

<sup>1</sup> NCDs listed with effect from June 8, 2020. Listing Notice received from BSE Limited on June 5, 2020

<sup>2</sup> NCDs listed with effect from June 12, 2020. Listing Notice received from BSE Limited on June 11, 2020

<sup>3</sup> NCDs listed with effect from June 24, 2020. Listing Notice received from BSE Limited on June 23, 2020

<sup>4</sup> Partly paid-up NCD

2. **A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink** (downloadable): Provided in point no. 1.
3. **Details of record date:** The details of record dates fixed by the Company during the FY 2022-23 towards payment of interest and/or redemption of NCDs had been intimated to BSE Limited under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
4. **Details of credit rating:** The details of credit rating has been provided by the Company at the time of obtaining listing approval and hence the same is not duplicated here.
5. **Payment Status:** The details of status of payment of interest and/or redemption of NCDs due during the FY 2022-23 had been intimated to the stock exchanges under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
6. **Default history information:** None and hence not applicable