

August 12, 2022

To
BSE Limited
Listing Department,
P J Towers, Dalal Street, Fort
Mumbai - 400 001

Sub: Submission of Statement pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Arka Fincap Limited

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the proceeds of the Non-Convertible Debentures (“NCDs”) issued by the Company and listed on BSE Limited have been utilised for the purpose for which these proceeds were raised

Please find enclosed a copy of the statement for the NCDs issued during the quarter ended June 30, 2022 in the format prescribed by SEBI in its circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

This is for your information and records.

For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286

Encl.: As above



ARKA FINCAP LIMITED

REGD Office: One World Center, Tower 2B, Floor 12B
Senapati Bapat Marg, Mumbai 400013, India
(Formerly known as Kirloskar Capital Limited)

GST No. 27AAHCK0936B1ZU
CIN U65993MH2018PLC308329
T +91 22 40471000, F +9122 40471010
contact@arkafincap.com
www.arkafincap.com

(A) Statement of utilization of issue proceeds:

1.	Name of the Issuer	Arka Fincap Limited
2.	ISIN	INE03W107116
3.	Mode of Fund Raising (Public issues/ Private placement)	Private Placement
4.	Type of instrument	Senior, Secured, Redeemable, Rated, Listed, Principal Protected – Market Linked Non-Convertible Debentures
5.	Date of raising funds	June 27, 2022 (Date of Allotment)
6.	Amount Raised	Rs. 25 Crores
7.	Funds utilized	Yes
8.	Any deviation (Yes/ No)	No
9.	If 8 is Yes, then specify the purpose of for which the funds were utilized	Not Applicable
10.	Remarks, if any	-

(B) Statement of deviation/variation in use of issue proceeds

Name of listed entity	Arka Fincap Limited
Mode of Fund Raising	Private Placement
Type of instrument	Senior, Secured, Redeemable, Rated, Listed, Principal Protected – Market Linked Non-Convertible Debentures
Date of Raising Funds	June 27, 2022
Amount Raised	Rs 25 Crores
Report filed for half year ended	June 30, 2022
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation Variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table: Not applicable, since there is no deviation.	

For Arka Fincap Limited

Niki Mehta
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