

ISMT/SEC/21-22

January 06, 2022

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400 001
Scrip Code: 532479

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: ISMTLTD

Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dt. November 21, 2019, please find enclosed the disclosure regarding outstanding debt of the Company as on December 31, 2021.

The Company and lenders are actively pursuing debt resolution by way of One-time Settlement. For this, the Company is proposing to raise funds from Kirloskar Ferrous Industries Limited, partly by allotting equity shares on preferential basis and partly by availing loan. In this regard, the Company has made disclosure with stock exchanges on November 25, 2021 and shall keep informed of further updates, from time to time.

Kindly take the same on your record and oblige.

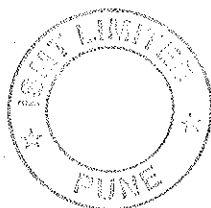
Thanking you,

Yours faithfully,

For ISMT Limited



Chetan Nathani
Company Secretary
Encl.: As above



SCT-0123, SL-0102



ISO/ATF : 18040:2016

Corporate & Registered Office
Panama House (Earlier known as Lunkad Towers),
Viman Nagar, Pune - 411 014, India.
Phone : +91 20 41434100 / 66024801 - 04 | Fax : +91 20 26030779
www.ismt.com

CIN : L27109PN1999PLC016417

E-mail id: secretarial@ismt.co.in



ISO : 9001:2015



BS OHSAS 18001:2007
ISO : 45001:2018

Annexure - I

Sr. No	Particulars	Rs. (In Crore)
1.	Loans/ revolving facilities like cash credit from banks/ financial institutions	
A.	Total amount outstanding as on December 31, 2021	3,680.72*
B.	Of total amount outstanding, amount of default as on December 31, 2021	3,680.72*
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on December 31, 2021	
B.	Of total amount outstanding, amount of default as on December 31, 2021	NIL
3.	Total financial indebtedness including short-term/ long-term debt	3,680.72*#

* Subject to Limited Review and includes unpaid interest.

Out of the above debt, about 74% of debt of Indian Lenders has been assigned to ARC's/ Asset Management entities.

Note:

The aforesaid disclosure is as per the format C2 as prescribed under SEBI Circular dt. November 21, 2019 i.e. format for disclosure by listed entities if, on last date of any quarter, any default on loan from banks/ financial institutions continues beyond 30 days.

Since, debt default of the Company is in existence prior to coming into effect of the aforesaid SEBI Circular i.e. January 1, 2020, the requirement of making disclosure of debt default under format C1 (i.e. event based disclosure), as prescribed under the aforesaid SEBI Circular, is not applicable to the Company.



ECT-0123, 5L-0102



ISO 9001: 2015

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BS OHSAS 18001:2007
ISO : 14001:2015