

ISMT/SEC/22-23

December 26, 2022

**The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 532479**

Dear Sirs,

Subject:

- (i) Application dated November 26, 2022 (“**Application**”) under Regulation 37 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 (“**Listing Regulations**”) for the Scheme of Arrangement and Merger (“**Draft Scheme**”) amongst ISMT Limited (“**Company**” or “**Transferor Company**”) and Kirloskar Ferrous Industries Limited (“**KFIL**” or “**Transferee Company**”) and their respective shareholders and creditors.
- (ii) Complaints Report as per checklist issued by BSE Limited (“**BSE**”).

We refer to the Draft Scheme and our Application. In accordance with the SEBI Master Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 (“**SEBI Master Circular**”), we are required to submit a complaints report within 7 days of expiry of 21 days from the date of uploading of Draft Scheme and related documents on BSE’s website. Please note that the Application was filed on November 26, 2022 and the Draft Scheme and related documents were uploaded by BSE on its’ website on December 2, 2022.

Accordingly, we submit below, the complaints report as per format provided under the SEBI Master Circular and within the abovementioned timelines:

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges/ SEBI	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	N.A.
5.	Number of complaints pending	N.A.

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
N.A.			

We request you to take the same on record and kindly provide us with your no objection/ observation letter at the earliest and oblige.

Thanking you.

Yours faithfully,
For ISMT Limited

**Chetan Nathani
Company Secretary**



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